Highlights

- Developed with support of William R. Kenan, Jr. Charitable Trust

- Synthesized and integrated set of key Early Childhood Care and Education (ECCE) data

- Available for all Virginia localities and Ready Regions

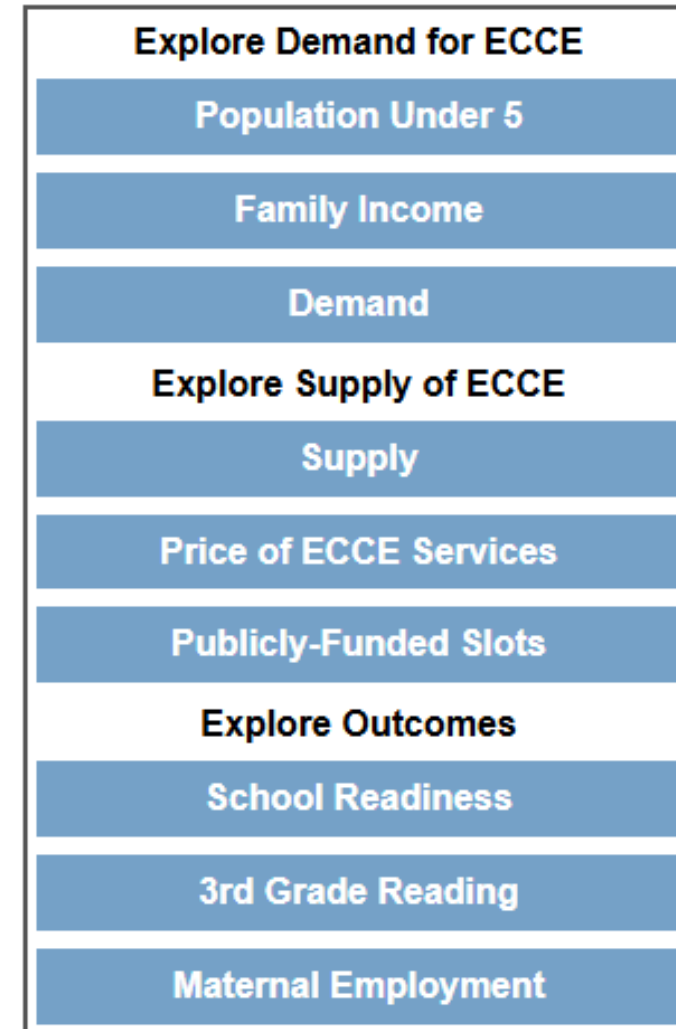- Unique data and features

One-stop for key ECCE indicators

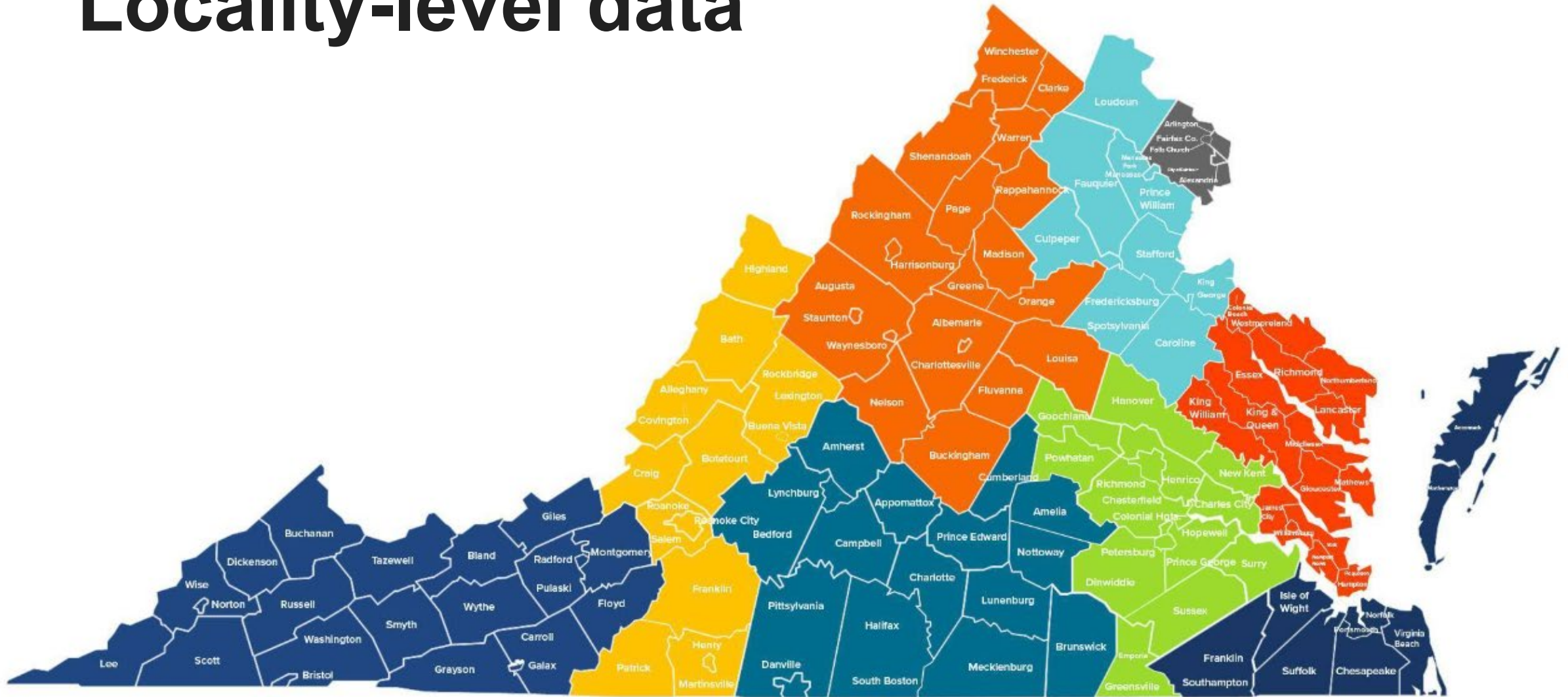• Synthesized and integrated Early Childhood Care and Education (ECCE) data from variety of sources

One-stop for key ECCE indicators

Indicators allow users to explore:

- Demand for ECCE services

- Supply of ECCE

- Key Outcomes

Explore Demand for ECCE

Population Under 5

Family Income

Demand

Explore Supply of ECCE

Supply

Price of ECCE Services

Publicly-Funded Slots

Explore Outcomes

School Readiness

3rd Grade Reading

Maternal Employment

Locality-level data

Unique data & features

- Complete picture of ECCE supply in one place

- Locality-level Early Head Start/Head Start slots

- Custom methodology to estimate children in families at or below 85% SMI

- Price and affordability of ECCE services

- On-demand analysis of any combination of localities and/or Ready Regions

Next Steps

- ECCE data resources for legislative districts

- Additional information on infant & toddler supply and demand

- Neighborhood-level supply & demand resources to better support strategic local investments and supply-building

https://vecf.org/supply-and-demand-data/
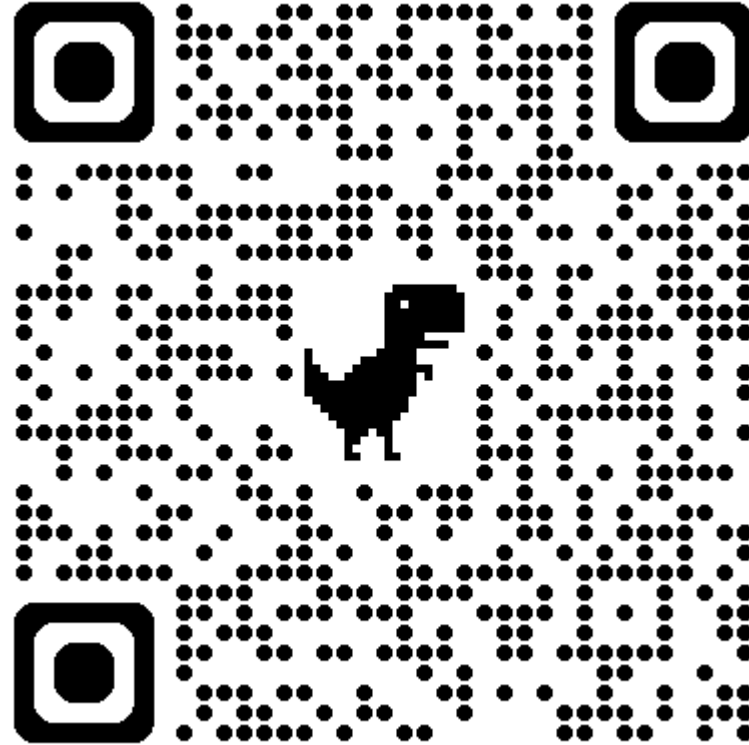
Screenshots

READY REGIONS®

ECCE Supply/Demand Dashboard

The Virginia Early Childhood Foundation developed this dashboard to support Ready Regions and partners target investments and make strategic decisions. This dashboard integrates data from a variety of sources and state partners, including the Virginia Department of Education, the Virginia Early Childhood Foundation, and the University of Virginia.

How to use this dashboard
The dashboard is updated annually and represents the most current information available on the demand for child care in Virginia, the supply of child care, including publicly-funded slots, and child and family outcomes. You can download a file of all dashboard data here.

Filters
Each filter on this dashboard updates all charts and pages simultaneously.

Questions about the dashboard or data?
To learn more, contact Becky Tippett at becky@vecf.org.

Explore Demand for ECCE
- Population Under 5
- Family Income
- Demand

Explore Supply of ECCE
- Supply
- Price of ECCE Services
- Publicly-Funded Slots

Explore Outcomes
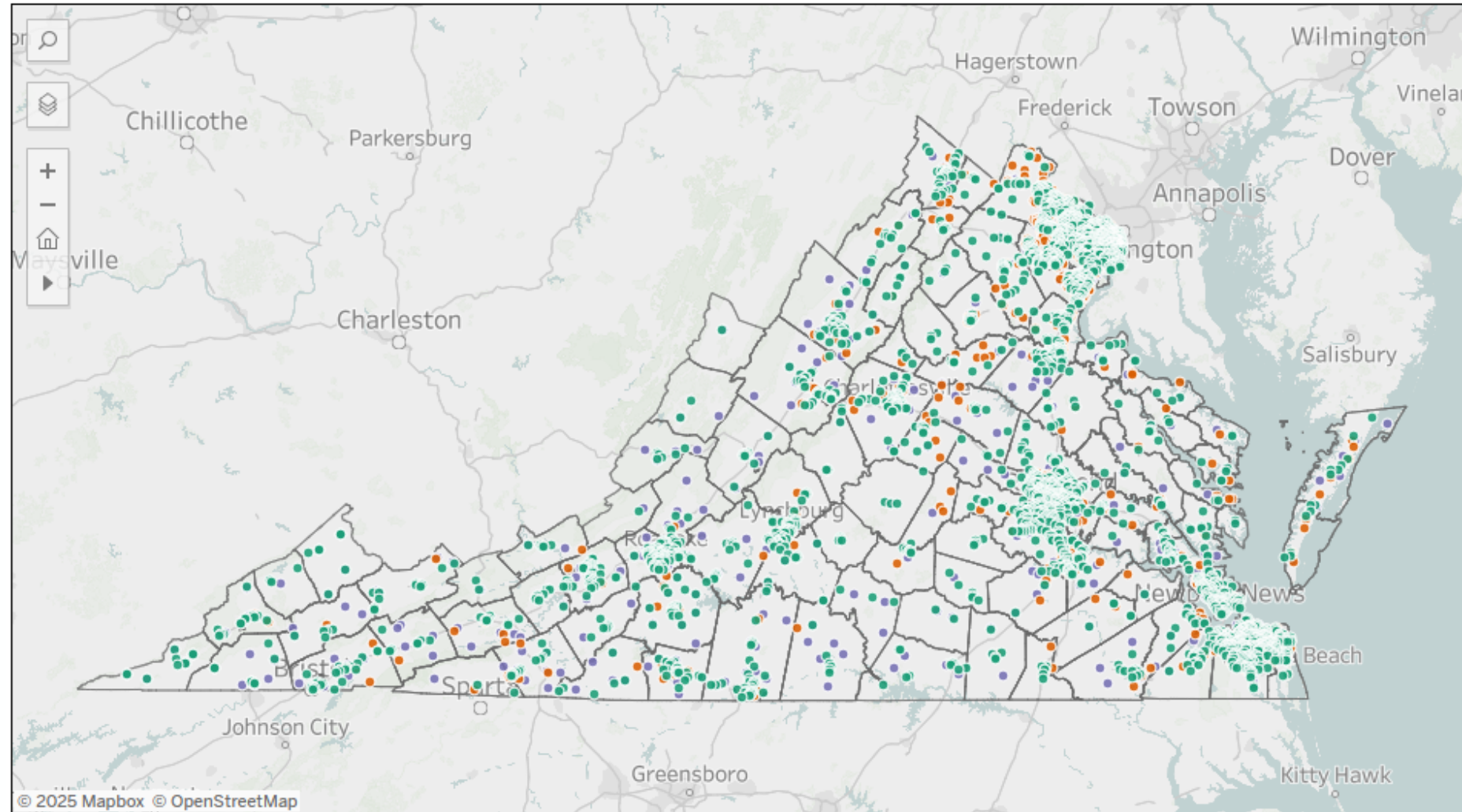- School Readiness
- 3rd Grade Reading
- Maternal Employment

Virginia Early Childhood Foundation®

VIRGINIA DEPARTMENT OF EDUCATION

UNIVERSITY of VIRGINIA

Last Update: March 19, 2025

VECF 2025 Ready Regions ECCE Supply/Demand Dashboard

ECCE sites in selected geography: **6,286**

Select Ready Region(s)
(All) ▾

Select Locality/Localities
(All) ▾

Estimated ECCE capacity: 356,051

Site Type
- 🟩 Center
- 🟧 Home-Based
- 🟪 Public School

Select Site Type
(All) ▾

Is Publicly Funded
☑ No
☑ Yes

Is year-round?
☑ Data Not Available
☑ No
☑ Yes

Notes: *Publicly funded* sites are public schools, sites identified as accepting CCSP in DOLPHIN or RRCA data, sites accepting local subsidy in RRCA data, or sites that completed their Fall 2024 LinkB5 Site Profile and reported at least one public funding stream. *Year-round* sites are those offering services for the entire year and not just the school year. This data is only available for sites with complete site registration profiles in the Fall 2024 LinkB5 data. *ECCE capacity* is based on licensed capacity for centers and home-based sites. For public schools, capacity is estimated based on current enrollments plus vacant slots, according to Fall 2024 LinkB5 Classroom Profiles; this includes both part-day and full-day classrooms.

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Sources: VDSS Licensing Database (DOLPHIN), 10/22/2024; home-based sites include family day homes from DOLPHIN and Local Ordinance Homes provided by Ready Region Capital Area (RRCA) (10/1/2024); FY25 participating VQB5 sites with completed registration (public schools). LinkB5 sites that VDOE identified as closed as of 1/17/2025 are excluded.
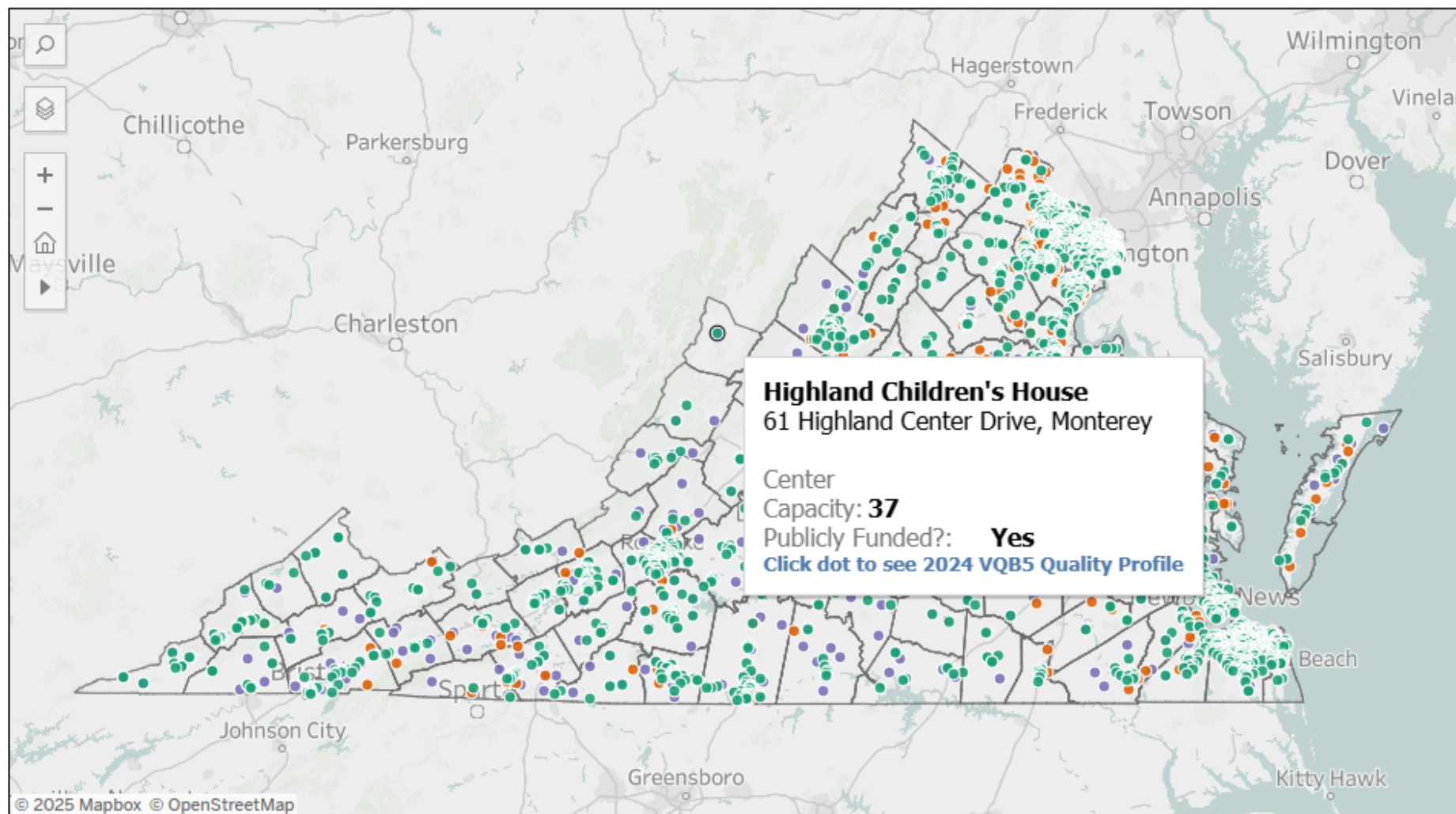
ECCE sites in selected geography: **6,286**

Select Ready Region(s)
(All) ▼

Select Locality/Localities
(All) ▼

Estimated ECCE capacity: **356,051**

Site Type
- 🟩 Center
- 🟧 Home-Based
- 🟪 Public School

Select Site Type
(All) ▼

Is Publicly Funded
- ☑ No
- ☑ Yes

Is year-round?
- ☑ Data Not Available
- ☑ No
- ☑ Yes

Map popup:

Highland Children's House
61 Highland Center Drive, Monterey

Center
Capacity: **37**
Publicly Funded?:   **Yes**
Click dot to see 2024 VQB5 Quality Profile

Notes: *Publicly funded* sites are public schools, sites identified as accepting CCSP in DOLPHIN or RRCA data, sites accepting local subsidy in RRCA data, or sites that completed their Fall 2024 LinkB5 Site Profile and reported at least one public funding stream. *Year-round* sites are those offering services for the entire year and not just the school year. This data is only available for sites with complete site registration profiles in the Fall 2024 LinkB5 data. *ECCE capacity* is based on licensed capacity for centers and home-based sites. For public schools, capacity is estimated based on current enrollments plus vacant slots, according to Fall 2024 LinkB5 Classroom Profiles; this includes both part-day and full-day classrooms.

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276,850 **children under 5 in select population**
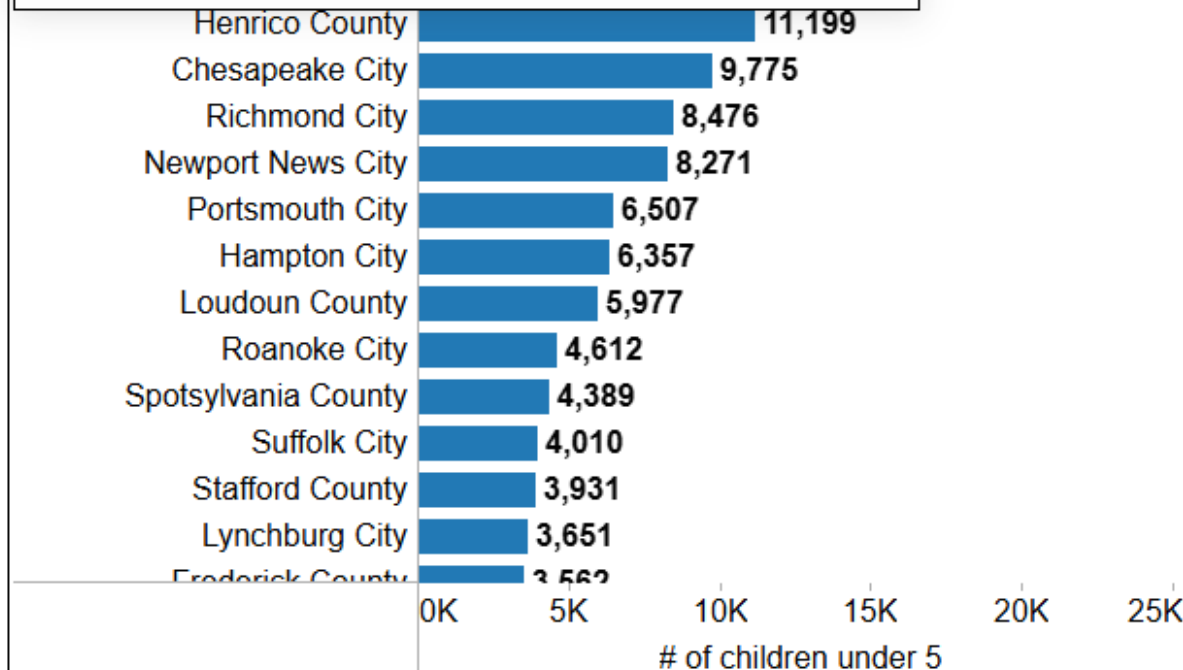
Select Ready Region(s)
(All) ▼

Select Locality/Localities
(All) ▼

Select Population
Income: <=85% SMI ▼

All parents in labor force
Income: 100-199% FPL
Income: 200% FPL to 85% SMI
Income: <100% FPL
Income: <200% FPL
Income: <=85% SMI
Income: Above 85% SMI
Total

ⓘ

Share of children under 5 in select population

...ulation

20,681
17,717
5,423

Locality	# of children under 5
Henrico County	11,199
Chesapeake City	9,775
Richmond City	8,476
Newport News City	8,271
Portsmouth City	6,507
Hampton City	6,357
Loudoun County	5,977
Roanoke City	4,612
Spotsylvania County	4,389
Suffolk City	4,010
Stafford County	3,931
Lynchburg City	3,651
Frederick County	3,562

# of children under 5
0K   5K   10K   15K   20K   25K
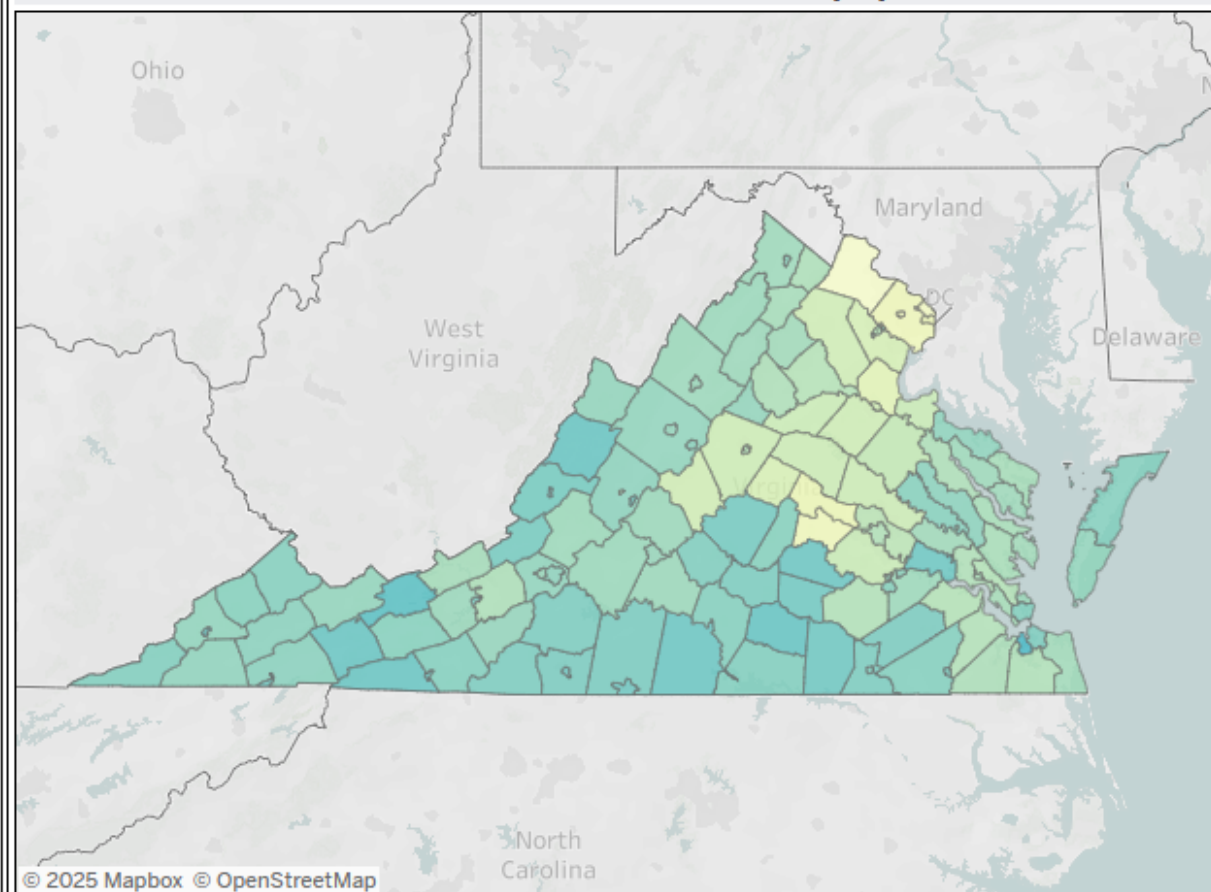
% in selected localities: **57.0%**   13.3% ▨ 99.1%

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15,423 **children under 5 in select population**

Select Ready Region(s)
North Central

Select Locality/Localities
Prince William County

Select Population
Income: <=85% SMI

ⓘ

Number of children under 5 in select population

Locality

Prince William County — **15,423**
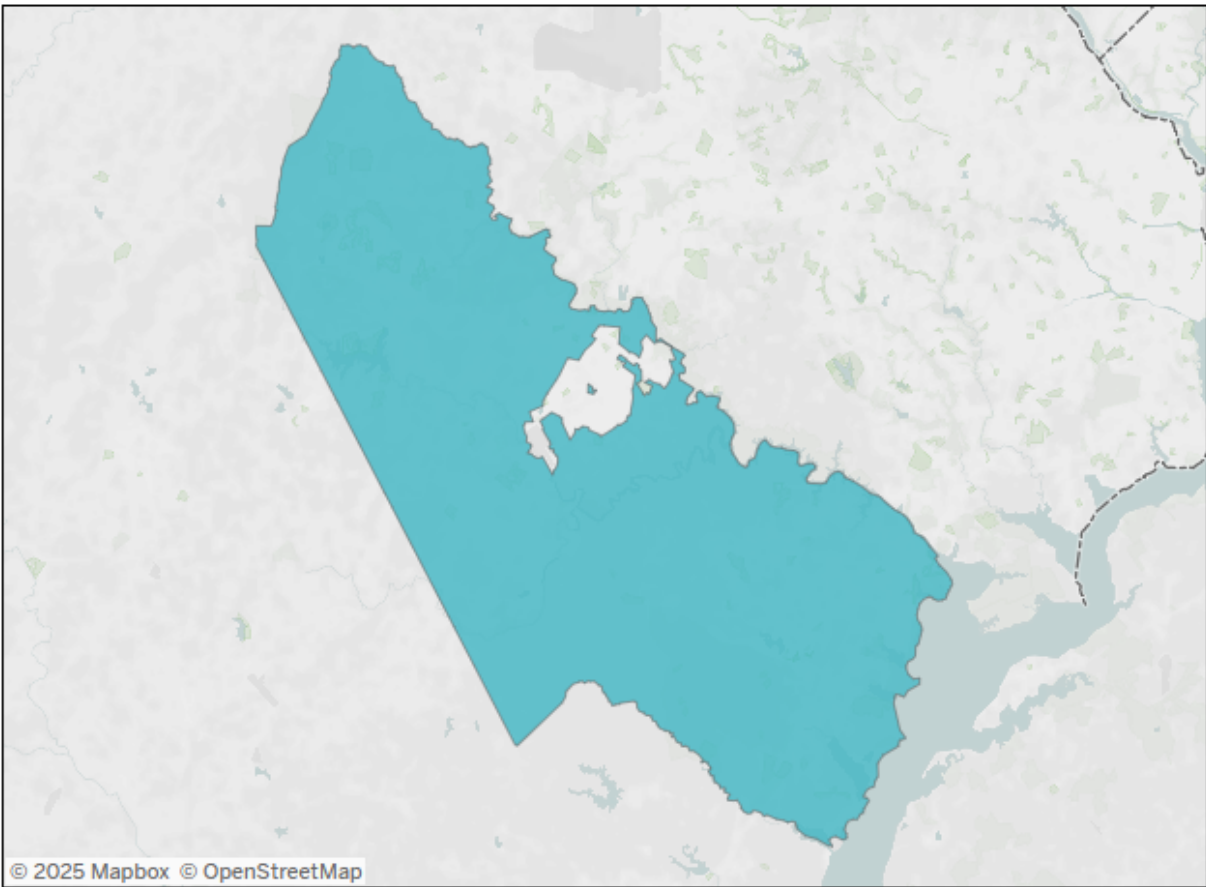
0K 2K 4K 6K 8K 10K 12K 14K 16K 18K

# of children under 5

Share of children under 5 in select population

© 2025 Mapbox © OpenStreetMap

% in selected localities: **47.7%**

47.7%

Sources: U.S. Census Bureau Population Estimates, 2023 5-Year American Community Survey, 2023 1-Year American Community Survey microdata.
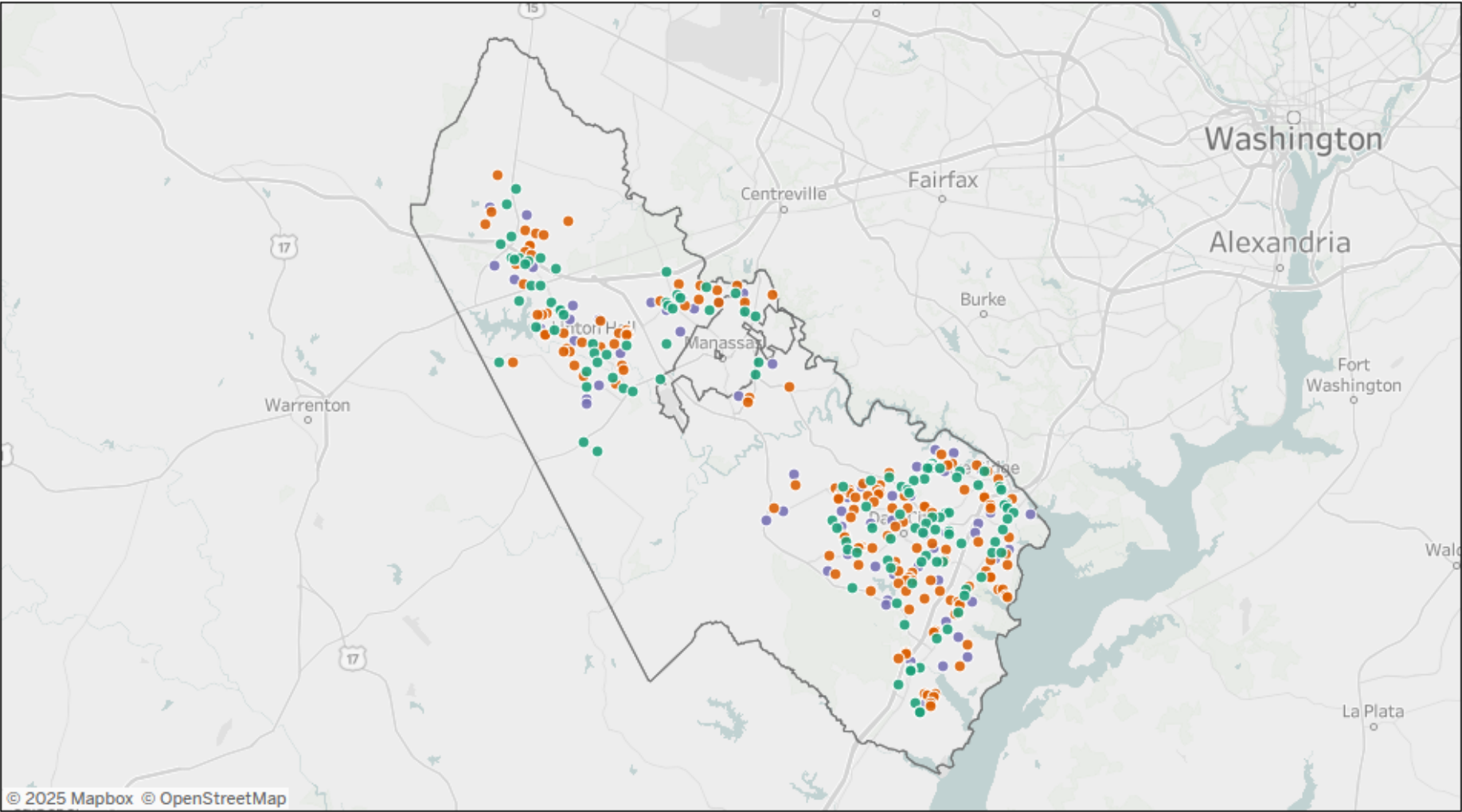
VECF 2025 Ready Regions ECCE Supply/Demand Dashboard

ECCE sites in selected geography: **332**

Select Ready Region(s)
North Central ▼

Select Locality/Localities
Prince William County ▼

Estimated ECCE capacity: **20,130**

Site Type
- ☐ Center
- ☐ Home-Based
- ☐ Public School

Select Site Type
(All) ▼

Is Publicly Funded
- ☑ No
- ☑ Yes

Is year-round?
- ☑ Data Not Available
- ☑ No
- ☑ Yes

Notes: *Publicly funded* sites are public schools, sites identified as accepting CCSP in DOLPHIN or RRCA data, sites accepting local subsidy in RRCA data, or sites that completed their Fall 2024 LinkB5 Site Profile and reported at least one public funding stream. *Year-round* sites are those offering services for the entire year and not just the school year. This data is only available for sites with complete site registration profiles in the Fall 2024 LinkB5 data. *ECCE capacity* is based on licensed capacity for centers and home-based sites. For public schools, capacity is estimated based on current enrollments plus vacant slots, according to Fall 2024 LinkB5 Classroom Profiles; this includes both part-day and full-day classrooms.

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Sources: VDSS Licensing Database (DOLPHIN), 10/22/2024; home-based sites include family day homes from DOLPHIN and Local Ordinance Homes provided by Ready Region Capital Area (RRCA) (10/1/2024); FY25 participating VQB5 sites with completed registration (public schools). LinkB5 sites that VDOE identified as closed as of 1/17/2025 are excluded.

VECF 2025 Ready Regions ECCE Supply/Demand Dashboard

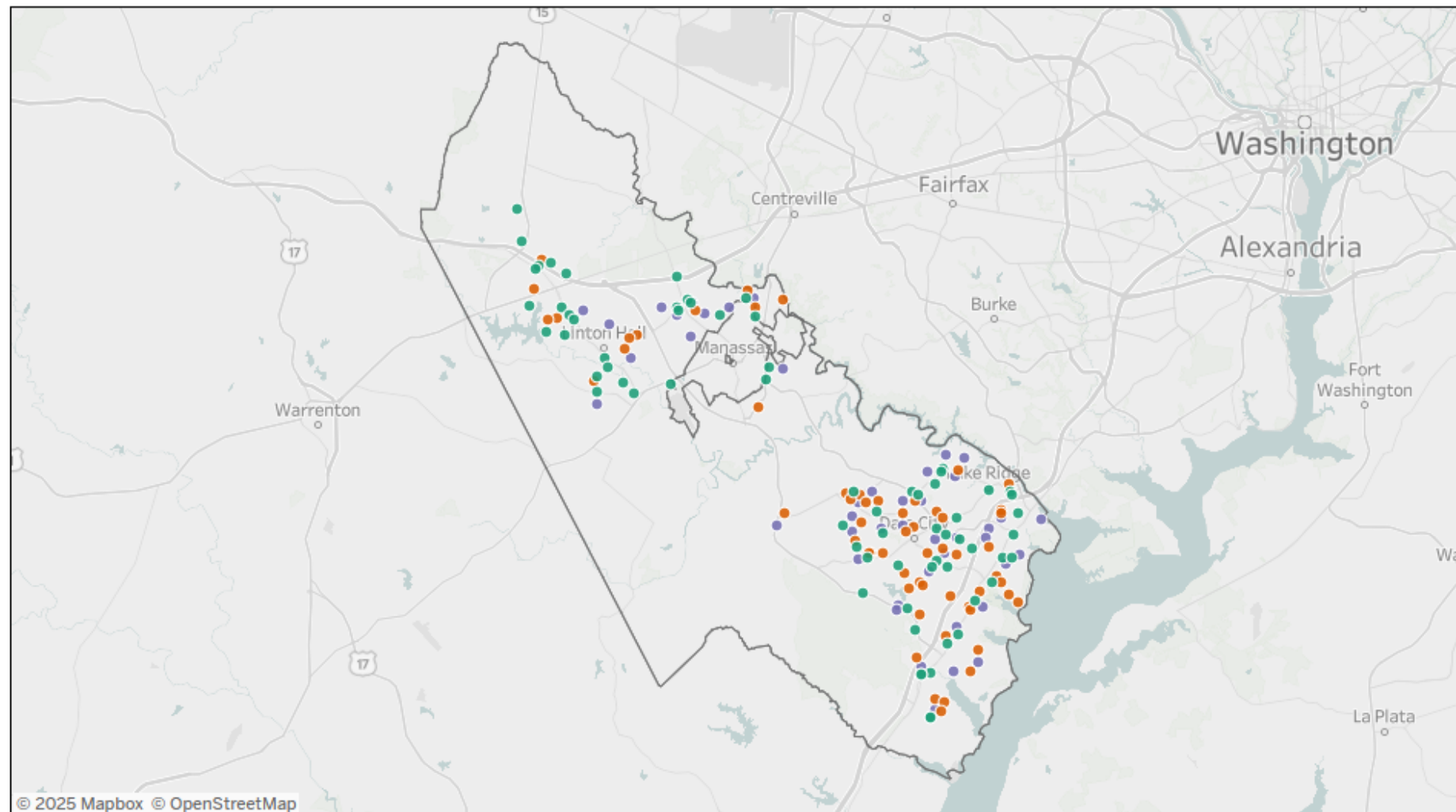# ECCE sites in selected geography: 170

Select Ready Region(s)

North Central ▾

Select Locality/Localities

Prince William County ▾

Estimated ECCE capacity: **13,068**

Site Type

- 🟩 Center
- 🟧 Home-Based
- 🟪 Public School

Select Site Type

(All) ▾

Is Publicly Funded

- ☐ No
- ☑ Yes

Is year-round?

- ☑ Data Not Available
- ☑ No
- ☑ Yes

Notes: *Publicly funded* sites are public schools, sites identified as accepting CCSP in DOLPHIN or RRCA data, sites accepting local subsidy in RRCA data, or sites that completed their Fall 2024 LinkB5 Site Profile and reported at least one public funding stream. *Year-round* sites are those offering services for the entire year and not just the school year. This data is only available for sites with complete site registration profiles in the Fall 2024 LinkB5 data. *ECCE capacity* is based on licensed capacity for centers and home-based sites. For public schools, capacity is estimated based on current enrollments plus vacant slots, according to Fall 2024 LinkB5 Classroom Profiles; this includes both part-day and full-day classrooms.

Sources: VDSS Licensing Database (DOLPHIN), 10/22/2024; home-based sites include family day homes from DOLPHIN and Local Ordinance Homes provided by Ready Region Capital Area (RRCA) (10/1/2024); FY25 participating VQB5 sites with completed registration (public schools). LinkB5 sites that VDOE identified as closed as of 1/17/2025 are excluded.

Publicly Funded ECCE Slots

Select Ready Region(s)
North Central ▾

Select Locality/Localities
Prince William County ▾

16.4% of income-eligible children under 5 could be served in publicly funded ECCE in FY25

Age
☑ (All)
☑ Infant/Toddler/2
☑ Preschool

Program
■ Mixed Delivery
■ Early Head Start/Head Start (EHS/HS)
■ Virginia Preschool Initiative (VPI)
■ Child Care Subsidy Program (CCSP)

Notes: Infant/Toddler/2 slots refer to program slots for children from birth through age 2; preschool slots are for 3- and 4-year-olds.

Income-eligible children under 5 are children in families with incomes less than or equal to 85% of state median income (SMI).
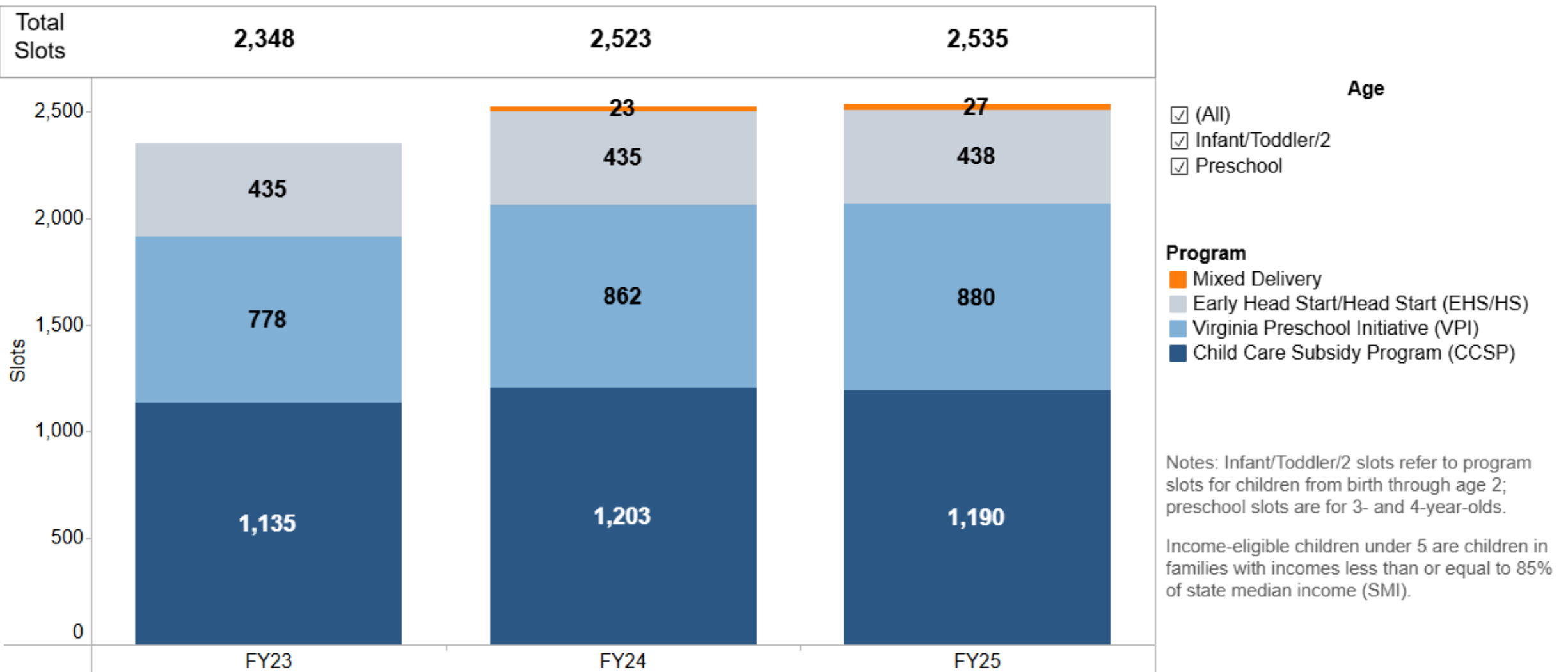
Sources: CCSP, Early Head Start/Head Start (EHS/HS), and VPI data were provided by VDOE. CCSP enrollment by age is as of September for FY23 and October for all other fiscal years. VPI slots reflect final VPI allotments (full-time equivalent slots); half slots are rounded up on the chart. EHS/HS data excludes home-based slots and is from reporting in the federal Head Start Enterprise System. For FY23 and FY24, EHS/HS slots based on end-of-year reporting. Starting in FY25, VDOE provided EHS/HS slots by program as of December and these slot allocations were verified and adjusted by Ready Regions. Mixed Delivery slots are based on late 2022 expansions for FY23, slot allocations as of 3/31/2024 for FY24, and slot allocations as of 1/31/2025 for FY25.

VECF 2025 Ready Regions ECCE Supply/Demand Dashboard

Median Annual Price for ECCE Services, 2024

Select Ready Region(s)

North Central ▼

Select Locality/Localities

Prince William County ▼

Sites in selected geography with classroom rate information in LinkB5: **137**

Site Type

☑ (All)
☑ Center
☑ Home-Based

Notes: Rates reflect annual price of ECCE services (weekly rates * 52). Classrooms with incomplete profiles or where weekly rates were reported to be less than $10 or $1,000 or more were excluded from the analysis.

Data is suppressed if there are fewer than 10 classrooms that meet filter criteria. Please adjust filters to display results.

ECCE care is considered affordable if it is 7% or less of family income. The **affordability threshold** shown underneath the chart reflects the minimum family income for care to be considered affordable.

	Infant (0-15 mo.) Classroom	Toddler (16-35 mo.) Classroom	Preschool Classroom	Mixed Ages Classroom
Median Annual Rate	$22,360	$20,852	$19,760	$16,120
Affordability threshold	$319,429	$297,886	$282,286	$230,286

Source: Fall 2024 VQB5 Classroom Profiles. Classrooms at sites that VDOE identified as closed as of 1/17/2025 are excluded.

VECF 2025 Ready Regions ECCE Supply/Demand Dashboard